

NYSE PRICE HISTORY - USG RIGHTS

USG Corporation issued to its stockholders as of June 30, 2006 one transferable right for each common share owned on that date, entitling the holder to exercise the right to purchase one share of common stock for \$40.00 in cash for each right. The rights expired on July 27, 2006. Historical trading on the New York Stock Exchange for the rights is as follows:

Symbol:USGRTWI (Rights trading on when-issued basis)

<u>Date</u>	<u>Open</u>	<u>High</u>	<u>Low</u>	<u>Close</u>	<u>Volume</u>
6/30/2006	17	17	15.94	16.21	62,200
7/3/2006	17.01	17.1	16.6	16.8	78,300
7/5/2006	16.78	16.85	14.95	15.52	204,100

Symbol:USGRT (Rights trading regular-way)

<u>Date</u>	<u>Open</u>	<u>High</u>	<u>Low</u>	<u>Close</u>	<u>Volume</u>
7/6/2006	16.01	16.01	13.20	13.64	218,400
7/7/2006	13.26	13.40	10.54	10.80	327,600
7/10/2006	9.85	9.85	7.95	8.00	1,843,100
7/11/2006	7.65	9.49	7.27	9.49	1,655,400
7/12/2006	10.40	11.19	9.73	10.17	1,451,800
7/13/2006	9.60	10.00	8.70	9.05	1,819,800
7/14/2006	9.10	9.10	7.70	7.98	1,182,200
7/17/2006	7.40	8.23	6.80	6.80	1,103,200
7/18/2006	6.80	7.15	5.10	6.00	1,256,700
7/19/2006	6.07	7.85	6.07	7.60	2,373,500
7/20/2006	7.50	8.03	5.32	5.50	642,800
7/21/2006	5.50	5.56	4.60	4.95	651,400
7/24/2006	4.85	6.22	4.75	6.15	1,236,100
7/25/2006	6.62	8.65	6.61	8.60	863,400
7/26/2006	8.60	8.76	7.31	7.62	987,700

Source: New York Stock Exchange