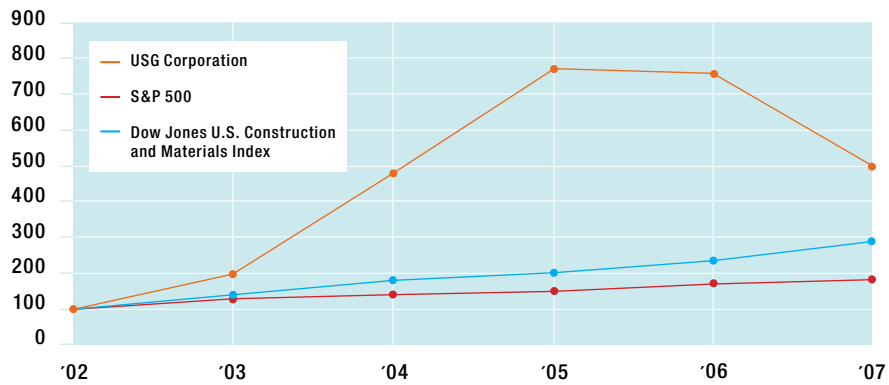


The following graph and table compare the cumulative total stockholder return on our Common Stock with the Standard and Poor's 500 Index (the "S&P 500") and the Dow Jones U.S. Construction and Materials Index, in each case assuming an initial investment of \$100 and full dividend reinvestment, for the five-year period ended December 31, 2007.

Performance Graph



	Dec. 31, 2002	Dec. 31, 2003	Dec. 31, 2004	Dec. 31, 2005	Dec. 31, 2006	Dec. 31, 2007
USG Corporation	\$100	\$196	\$477	\$769	\$759	\$496
S&P 500	\$100	\$129	\$143	\$150	\$173	\$183
DJUSCN*	\$100	\$136	\$179	\$200	\$235	\$289

*Dow Jones U.S. Construction & Materials Index

All amounts rounded to the nearest dollar.