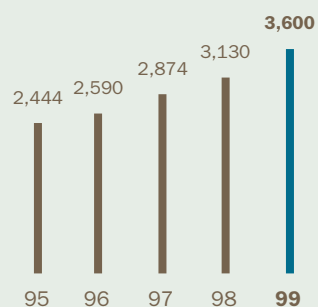


Financial Highlights

<i>Years ended December 31, dollars in millions, except per share amounts</i>	1999	1998	% Change
Net sales	\$3,600	\$3,130	15
Operating profit	730	585	25
Net earnings	421	332	27
Earnings per share <i>(diluted)</i>	8.39	6.61	27
Cash dividends per share	0.45	0.10	350
Total assets <i>(at 12/31)</i>	2,773	2,357	18
Stockholders' equity <i>(at 12/31)</i>	867	518	67
Common shares outstanding <i>(000s at 12/31)</i>	48,860	49,525	-1

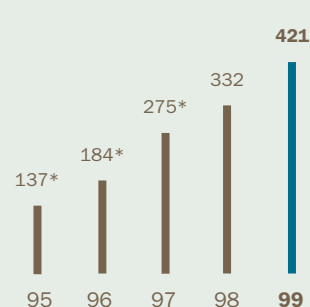
Net Sales

millions of dollars



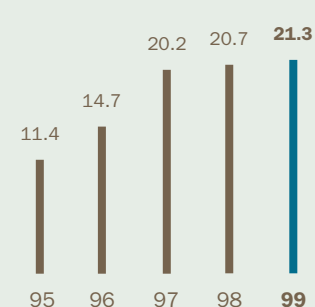
Net Earnings

millions of dollars



Return on Capital Employed

percentage



*Excludes amortization of excess reorganization value of \$169 million in 1995, \$169 million in 1996 and \$127 million in 1997