

SHAREHOLDER INFORMATION

Annual Meeting of Stockholders

The 2008 annual meeting of stockholders of USG Corporation will be held at 9:00 am, Wednesday, May 14 at USG Corporation, 550 West Adams Street, Chicago.

A formal notice of the meeting and proxy material will be sent to stockholders on or about April 4, 2008.

Available Information

Financial and other information about the Corporation can be accessed at its Web site: www.usg.com. The Corporation has made available at its Web site, throughout the period covered by this report, its annual report on Form 10-K, quarterly reports on Form 10-Q, current reports on Form 8-K and all amendments to those reports as soon as possible after such material is electronically filed with or furnished to the Securities and Exchange Commission. If you wish to receive a paper copy of any exhibit to the Corporation's reports filed with or furnished to the Securities and Exchange Commission, such exhibit may be obtained, upon payment of reasonable expenses, by writing to: Corporate Secretary, USG Corporation, P.O. Box 6721, Chicago, Illinois 60680-6721.

General Offices

Mailing Address:

P.O. Box 6721
Chicago, Illinois 60680-6721

Street Address:

550 West Adams Street
Chicago, Illinois 60661-3676

Telephone:

312.436.4000

Stock Transfer Agent and Registrar

Computershare Investor Services LLC
877.360.5385

For Regular Mail:

P.O. Box 43078
Providence, RI 02940-3078

The Street Address for Overnight Delivery is:

250 Royall Street, Mail Stop 1A
Canton, MA 02021

The Lockbox Address for Voluntary Contributions is:

P.O. Box 6006
Carol Stream, IL 60197-6006

Stock Listings

USG Corporation common stock is listed on the New York and Chicago stock exchanges and is traded under the symbol USG.

Inquiries

Investment Community:

Investor Relations
312.436.4125

News Media:

Corporate Communications
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