

SHAREHOLDER INFORMATION

Annual Meeting of Stockholders

The 2011 annual meeting of stockholders of USG Corporation will be held at 9:00 am, Wednesday, May 11, at USG Corporation, 550 West Adams Street, Chicago, IL.

Available Information

Financial and other information about the Corporation can be accessed at its Web site: www.usg.com. The Corporation has made available at its Web site its annual report on Form 10-K, quarterly reports on Form 10-Q, current reports on Form 8-K and all amendments to those reports as soon as possible after such material is electronically filed with or furnished to the Securities and Exchange Commission. If you wish to receive a paper copy of any exhibit to the Corporation's reports filed with or furnished to the Securities and Exchange Commission, such exhibit may be obtained, upon payment of reasonable expenses, by writing to: Corporate Secretary, USG Corporation, P.O. Box 6721, Chicago, IL 60680-6721.

General Offices

Mailing Address:
P.O. Box 6721
Chicago, IL 60680-6721

Street Address:
550 West Adams Street
Chicago, IL 60661-3676

Telephone:
312.436.4000

Stock Transfer Agent and Registrar

Computershare Trust Company
877.360.5385

For Regular Mail:
P.O. Box 43078
Providence, RI 02940-3078

The Street Address for Overnight Delivery is:
250 Royall Street, Mail Stop 1A
Canton, MA 02021

*The Lockbox Address for
Voluntary Contributions is:*
P.O. Box 43081
Providence, RI 02940-3081

Stock Listings

USG Corporation common stock is listed on the New York and Chicago stock exchanges and is traded under the symbol USG.

Inquiries

Investment Community:
Investor Relations
312.436.4110

News Media:
Corporate Communications
312.436.4356

The following trademarks used herein are owned by USG Corporation or its subsidiaries:
ASTRO, BEADEX, CENTRICITEE, COMPASSO, CURVATURA, DIAMOND, DONN DX, DUROCK, ECLIPSE, FIBEROCK,
FINELINE, FROST, GEOMETRIX, HALCYON, HYDROCAL, IMPERIAL, LEVELROCK, LIBRETTO, MARS, MOLD TOUGH,
NEXT GEN, OLYMPIA MICRO, RADAR, SECUROCK, SHEETROCK, TOPO, USG.