

Shareholder Information

Annual Meeting of Stockholders

The 2004 annual meeting of stockholders of USG Corporation will be held at 9:00 am, Wednesday, May 12, in the third floor Business Library of USG Corporation, 125 South Franklin Street, Chicago.

A formal notice of the meeting and proxy material will be sent to stockholders on or about April 1, 2004.

Available Information

Financial and other information about the Corporation can be accessed at its Web site: www.usg.com. The Corporation has made available at its Web site, throughout the period covered by this report, its annual report on Form 10-K, quarterly reports on Form 10-Q, current reports on Form 8-K and all amendments to those reports as soon as possible after such material is electronically filed with or furnished to the Securities and Exchange Commission. If you wish to receive a paper copy of any exhibit to the Corporation's reports filed with or furnished to the Securities and Exchange Commission, such exhibit may be obtained, upon payment of reasonable expenses, by writing to: J. Eric Schaal, Corporate Secretary and Associate General Counsel, USG Corporation, P.O. Box 6721, Chicago, Illinois 60680-6721.

General Offices

Mailing Address:

P.O. Box 6721
Chicago, Illinois 60680-6721

Street Address:

125 South Franklin Street
Chicago, Illinois 60606-4678

Telephone:

312.606.4000

Stock Transfer Agent and Registrar

Computershare Investor Services
2 North LaSalle Street
Mezzanine Level
Chicago, Illinois 60602
877.360.5385

Stock Listings

USG Corporation common stock is listed on the New York and Chicago stock exchanges and is traded under the symbol USG.

Inquiries

Investment Community:

Investor Relations
312.606.4125

News Media:

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312.606.4356