

Shareholder Information

Annual Meeting of Stockholders

The 2002 annual meeting of stockholders of USG Corporation will be held at 9:15 a.m., Wednesday, May 8, in the third floor Business Library of USG Corporation, 125 South Franklin Street, Chicago. A formal notice of the meeting and proxy material will be sent to stockholders on or about March 22, 2002.

Interim Reports to Stockholders

USG Corporation prepares a quarterly report to stockholders that provides a quarterly update on financial and operational performance and strategic direction. If you wish to receive the quarterly report, please send notification, including your name and address, to the Investor Relations Department at the address below.

Investor Relations
USG Corporation, Department 161-2
P.O. Box 6721
Chicago, IL 60680-6721

In addition, stockholders may obtain financial reports and other information on the internet at www.usg.com.

General Offices

Mailing Address:
P.O. Box 6721
Chicago, IL 60680-6721

Street Address:
125 South Franklin Street
Chicago, IL 60606-4678

Telephone:
312-606-4000

Stock Transfer Agent and Registrar

Computershare Investor Services LLC
Attn: Shareholder Communications
P.O. Box A 3504
Chicago, IL 60690-3504
877-360-5160

Stock Listings

USG Corporation common stock is listed on the New York and Chicago stock exchanges and is traded under the symbol USG.

Inquiries

Investment Community:
Investor Relations
312-606-4125

News Media:
Corporate Communications
312-606-4356