

Annual Report on Form 10-K

A copy of the Corporation's annual report on Form 10-K, as filed with the Securities and Exchange Commission for 1998, can be obtained without charge by writing to:

Investor Relations
USG Corporation, Department 161-2
P.O. Box 6721
Chicago, IL 60680-6721

Annual Meeting of Stockholders

The 1999 annual meeting of stockholders of USG Corporation will be held at 9:15 a.m., Wednesday, May 12, in the sixth floor auditorium of The Northern Trust Company Building, 50 South LaSalle Street, Chicago. A formal notice of the meeting and proxy material will be sent to stockholders on or about March 31, 1999.

Interim Reports to Stockholders

USG Corporation issues a six-months report to all stockholders that provides a midyear update on financial and operational performance and strategic direction.

The corporation disseminates quarterly financial information via quarterly press releases. If you wish to receive the press releases, please send notification, including your name and address, to the Investor Relations Department at the above address.

In addition, stockholders may obtain financial reports and other information from the USG home page on the World Wide Web. The address is <http://www.usg.com>.

General Offices

MAILING ADDRESS:
P.O. Box 6721
Chicago, IL 60680-6721

STREET ADDRESS:
125 South Franklin Street
Chicago, IL 60606-4678

TELEPHONE:
312-606-4000

Stock Transfer Agent and Registrar

Harris Trust and Savings Bank
Attention: Shareholder Communications Team
P.O. Box A3504
Chicago, IL 60690-3504
312-461-2569

Stock Listings

USG Corporation common stock is listed on the New York and Chicago stock exchanges and is traded under the symbol USG.

Inquiries

INVESTMENT COMMUNITY:

Investor Relations
312-606-4125

NEWS MEDIA:

Corporate Communications
312-606-4122

Trademarks

The following trademarks used herein are owned by USG Corporation or its subsidiaries: ACOUSTONE, AURATONE, CENTRICITEE, CLIMAPLUS, COMPASSO, CURVATURA, DIAMOND, DONN, DUROCK, DX, FIBEROCK, FINELINE, HYDROCAL, IMPERIAL, MARS, SHEETROCK, ULTRAWALL, USG.

Assistance with the cover photo was provided by: Path Truck Lines, Dunkirk, N.Y., Mark Daniels, driver, and Johnson's Transfer, Baltimore, Bill Smith, driver.

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