

Annual Report on Form 10-K

A copy of the Corporation's annual report on Form 10-K, as filed with the Securities and Exchange Commission for 2000, can be obtained without charge by writing to:

Investor Relations
USG Corporation, Department 161-2
P.O. Box 6721
Chicago, IL 60680-6721

Annual Meeting of Stockholders

The 2001 annual meeting of stockholders of USG Corporation will be held at 9:15 a.m., Wednesday, May 9, in the sixth floor auditorium of The Northern Trust Company Building, 50 South LaSalle Street, Chicago. A formal notice of the meeting and proxy material will be sent to stockholders on or about April 6, 2001.

Interim Reports to Stockholders

USG Corporation prepares a quarterly report to stockholders that provides a quarterly update on financial and operational performance and strategic direction. If you wish to receive the quarterly report, please send notification, including your name and address, to the Investor Relations Department at the above address.

In addition, stockholders may obtain financial reports, including the aforementioned report, and other information from the USG home page on the World Wide Web. The address is: www.usg.com.

General Offices

Mailing Address:
P.O. Box 6721
Chicago, IL 60680-6721

Street Address:
125 South Franklin Street
Chicago, IL 60606-4678

Telephone:
312-606-4000

Stock Transfer Agent and Registrar

Computershare Investor Services
P.O. Box 1689
Chicago, IL 60690-1689
312-588-4991

Stock Listings

USG Corporation common stock is listed on the New York and Chicago stock exchanges and is traded under the symbol USG.

Inquiries

Investment Community:
Investor Relations
312-606-4125

News Media:
Corporate Communications
312-606-4356

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